

PROGRAMME

- 07h00** **Registration**
- 08h00** **Welcome**
Iman Rappetti – Master of ceremonies
Tim Cohen – Editor, Business Day and **Rob Rose** – Editor, Financial Mail
Michael Sassoon – Head of Sasfin Wealth
- 08h25** **Minister's address**
Minister Pravin Gordhan
- 08h58** **Keynote presentation**
David Shapiro – Deputy Chairman, Sasfin Securities
- 09h31** **Panel discussion – Global strategy: Is the era of emerging markets over?**
- The view of “advanced” and “emerging” economies, which has guided investors in adopting emerging-market strategies, is now becoming hopelessly outdated. Often, emerging economies have been found to have as little in common with each other as they do with those attempting to invest in them. Join our expert panel as we discuss new ways to set market priorities, and other investment strategies in an ever-changing global economic landscape.
- Willem Baars** – Managing Director: Investment Banking, Goldman Sachs
Mark Appleton – SA Head of Multi Asset and Strategy, Ashburton Investments
Siboniso Nxumalo – Joint Boutique Head of Global Emerging Markets, Old Mutual Investment Group
Greg Hopkins – Chief Investment Officer, PSG Asset Management
- MODERATOR: **Alishia Seckam** – Senior Anchor, Business Day TV
- 10h19** **Refreshment break**
- 10h44** **Panel discussion – Shaping the future: The role of technology in investing**
- From robo advisors to algorithmic trading, technological advancements continue to disrupt the investment universe. Investors now have access to a plethora of tools, apps and programs designed to make investing and trading much easier, while democratising market intelligence. Join us as we discuss the impact of technology in investing, and how it can be leveraged.
- Gerhard Lampen** – Head of Sanlam iTrade, Sanlam Private Wealth
Annabel Dallamore – Chief Executive Officer, Stockshop
Michael Sassoon – Head, Sasfin Wealth
Kevin Algeo – Managing Director, IG
- MODERATOR: **Andile Khumalo** – Managing Director, Power FM
- 11h32** **Presentation – Local vs offshore property: Where should your money be?**
- An increasing number of local investors are choosing to take their money offshore as political and economic risk, and the artificially high cost of rentals among other challenges continue to impact the South African property market. Join **Naeem Tilly** as he discusses the best property investment opportunities and how best to maximize on returns.
- Naeem Tilly** – Executive Director & Senior Equity Analyst, Avior Capital Markets
- 11h55** **Presentations – Winning strategies: Bonds, hedging & alternative investing**
- Ongoing global economic challenges and market volatility has necessitated investors, both professional and individual, to explore alternative asset classes to complement their portfolios. Don't miss out on these expert presentations that will shed light on bonds, hedge funds and other derivatives available to the astute investor.
- Winning strategies: Bonds, hedging & alternative investing introduction presentation by:
Leon Campher – Chief Executive Officer, Savings & Investment Association of South Africa (ASISA)
- Hedge funds presentation by:
Murray Winckler – Co-Founder and Portfolio Manager, Laurium Capital

12h24

Lunch

13h24

Panel discussion – Which way forward: Investing in infrastructure

Earlier this year, President Jacob Zuma stated that - investment in the country's infrastructure would assist us during tough economic times, adding that developments in 2010 had shown that jobs could increase if infrastructure became a focus. Based on business government talks initiated after Nenegate, the private sector believes they can play a greater role in funding infrastructure. The REIPPP is a model where private funding is harnessed to build and operate infrastructure that has traditionally been managed by the public sector. Join this panel of industry experts for a discussion on the various factors, challenges and opportunities involved.

Lizeka Matshekga – Divisional Executive: Agro, Infrastructure & New Industries, Industrial Development Corporation (IDC)

Elena Ilkova – Credit Analyst, Rand Merchant Bank

Loyiso Jiya - Business Development Professional: Energy, PPPs and Environment Division, Development Bank of Southern Africa

MODERATOR: **Jeremy Maggs** – Presenter: eNCA & Power FM, Contributor: Financial Mail

14h12

Presentation – Active Versus Passive: What is there to debate about?

Herman Steyn – Director, Prescient Investment Management

14h25

Presentation – Active vs. passive investing

Paul Stewart – Head of Fund Management, Grindrod Asset Management

14h38

Panel discussion – Active vs. passive investing-Is Buffet's \$1m bet the final word?

In 2007 Warren Buffett famously offered to bet \$1 million that over ten years the performance of an S&P index fund would beat ten hedge funds that any opponent might choose. It has been 8 years and counting, and it seems Buffet's bet is holding strong. Could this be the final word on active vs. passive investing? Join our panel discussion for this exciting debate.

Gareth Stobie – Managing Director, CORESHARES

Paul Stewart – Head of Fund Management, Grindrod Asset Management

Hannes Du Plessis – Risk Strategist, Barclays Africa Group Ltd

MODERATOR: **Stephen Cranston** – Associate Editor, Financial Mail

15h16

Presentation – Life beyond active & passive investing

According to the latest global research, both active and passive portfolios are delivering high degrees of unnecessary and unrewarded risk. This presentation will demonstrate that by quantitatively allocating to only good quality risk premia (e.g. Value, Momentum, Low Volatility etc.), one can construct portfolios that deliver much more consistent excess returns that are more diversified and robust to market shocks.

Roland Rousseau – Head of Barclays Risk Strategy Group, Barclays Africa Group Ltd

15h34

Presentation – Growing SA Inc.

From waves of protests to the volatile rand and narrow escapes from a ratings downgrade the strength of the South African economy remains threatened by a continuous state of flux. **Peter Bruce** will give fascinating insight into the country's challenges and opportunities and what they potentially mean for the investment community.

Peter Bruce – Editor-in-Chief, Business Day & Financial Mail

15h54

Closing remarks by Iman Rappetti